

Price Update

REACT Meeting

**WFP Tajikistan
05 September 2012**

Market Price Watch

- WFP's weekly tracking of prices of food staples (wheat flour, oil, onions, etc.) and fuel in country's main five markets.
- Maintained in Tajikistan since 2002, widely shared with UN partners and donors

Contributing factors:

- **Demand for staples exceeding supply during Ramadan**
- **Government monitoring and controlling urban markets**
- **Increase of export prices for wheat in Kazakhstan**

Market Price Watch

Percent of Increase of Average Retail Food Prices For Selected Commodities in August 2011 and 2012

Market	Meat – mutton <i>Баранина</i>	Meat- beef <i>Говядина</i>	Wheat flour 1 st grade <i>Мука 1-го сорта</i>	Wheat flour local <i>мука мест произв-ва</i>	Wheat grain <i>Пшеница</i>	Vegeta- ble oil <i>Раст. масло</i>	Cotton Oil <i>Хлоп масло</i>	Rice <i>рис</i>	Potato <i>Картофель</i>	Petrol <i>Бензин</i>	Diesel <i>Солярка</i>
Country-wide	12%	14%	-3%	-7%	-10%	-3%	-8%	13%	39%	-1%	7%
Dushanbe (Green market)	20%	25%	-1%	-8%	-11%	-6%	-4%	8%	30%	3%	12%

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Country-wide	55%	52%	25%	15%	37%	47%	40%	22%	91%	46%	49%
Dushanbe (Green market)	54%	62%	40%	24%	40%	58%	69%	8%	112%	49%	62%

Outlook

- **A rise in international grain prices**

In July 2012 international prices of wheat rose by 23% compared to June and by 15% compared to July 2011 (FAO, Global Information and Early Warning System).

- **Cereals harvest in the country & Kazakhstan, the main exporter of wheat to Tajikistan**
- **Food imports (from other countries)**
- **Export duties for fuel by Russia**