



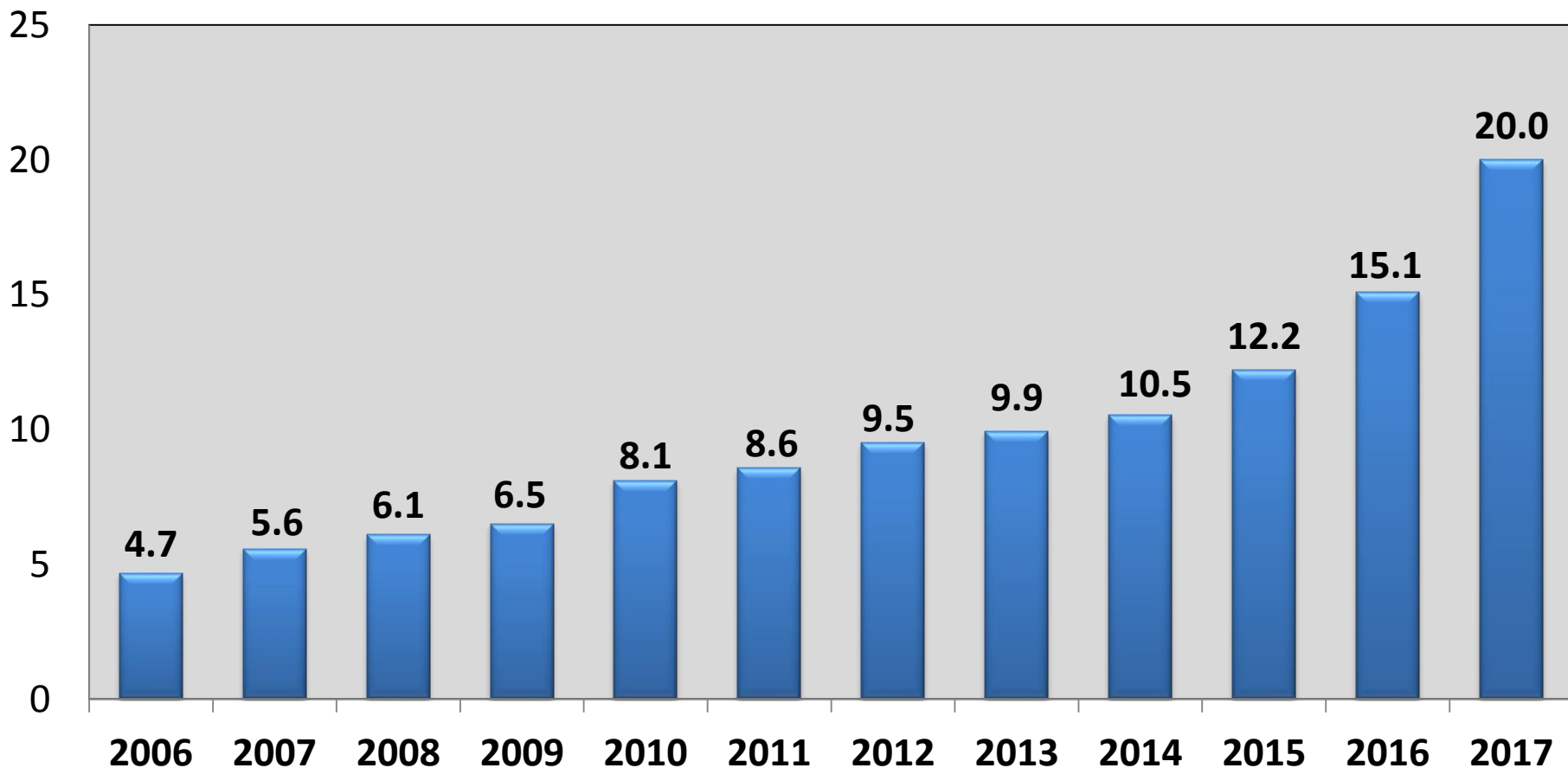
**Ministry of Industry and
New Technologies of the
Republic of Tajikistan**



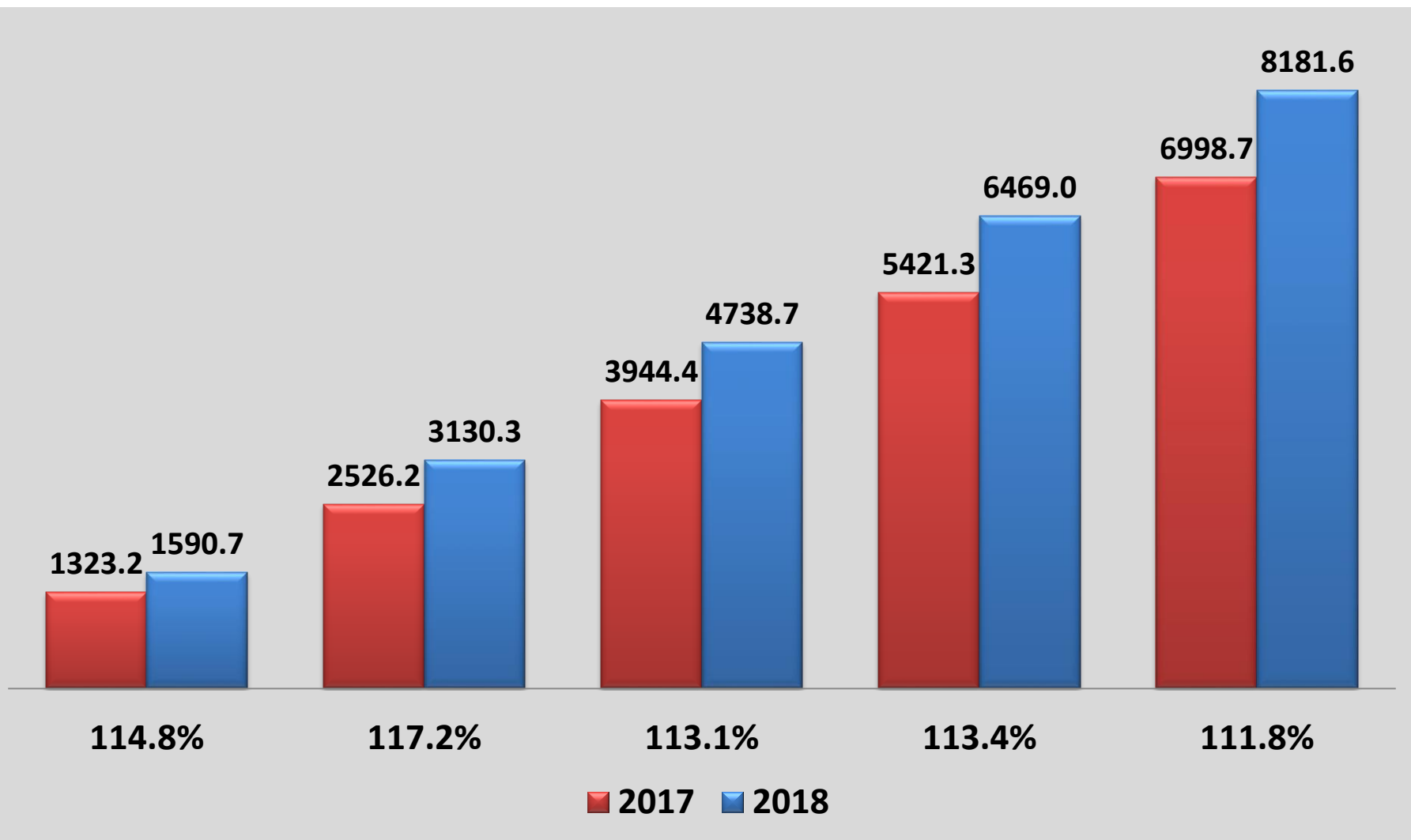
**Development Forum Tajikistan
Increasing Efficiency of Industry of the
Country**

Dushanbe - 2018

Dynamics of industrial production in the country 2006-2017 (billion Tajik somoni)



Analysis of industrial production in the country in January-May 2018 (million Tajik somoni)



GROSS DOMESTIC PRODUCT
IN 2011–2017 and SHARE OF INDUSTRIAL PRODUCTS IN GDP
(in real prices by years)

| | Years | | | | | | |
|--|----------|----------|----------|----------|----------|----------|----------|
| | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| GDP (million Tajik somoni) | 30 071.1 | 36 163.1 | 40 525.5 | 45 605.6 | 48 401.6 | 54 471.1 | 61 093.6 |
| Total industry (million Tajik somoni) | 7 862 | 9 504 | 9 936 | 10 528.6 | 12 173.4 | 15 070.6 | 20 001.5 |
| Share of industry in GDP taking into consideration average consumption (in %) | 14.5 % | 13.7 % | 12.6 % | 12.1 % | 12.8 % | 15.1 % | 17.0 % |

Note: Share of the industrial sector in GDP in 5 months of 2018 accounted for 19.2%.

Key Target Indicators of NDS–2030

| List of indicators | Measurement unit | 2015 | Industrial scenario | | | Industrial–innovation scenario | | |
|--|------------------|------|---------------------|------------------|----------------|--------------------------------|----------------|----------------|
| | | | 2020 | 2025 | 2030 | 2020 | 2025 | 2030 |
| Share of industry in GDP | % | 12.3 | 12.5-13.2 | 16 | 20-20.5 | 13-13.5 | 16-16.5 | 20-21.0 |
| Including | | | | | | | | |
| – Extraction sector | % | | 11-12 | 11-11.5 | 9-10 | 11-11.5 | 10-10.5 | 8-9 |
| – Processing sector | % | | 72-74 | 74-75 | 76-76.5 | 73-74 | 75-76 | 78-78.5 |
| – Production and distribution of gas, water and energy | % | | 15-16 | 14.0-14.5 | 14-14.5 | 15-15.5 | 14-14.5 | 13-13.5 |
| Industrial production growth (versus 2015) | % | 100 | 1.6 times | 2.6 times | 4.0 times | 2.0 times | 4.0 times | 5.1 times |
| Coal extraction | mil. tons | 1.04 | 4.05 | 6.9 | 10.4 | 5.3 | 10.3 | 15.1 |

Key monitoring and evaluation indicators of MTDP 2016–2020

| # | Indicator | Measurement unit | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|---|---------------------|-------|-------|-------|-------|-------|-------|
| MACROECONOMIC INDICATORS | | | | | | | | |
| | Share of industry in GDP | % | 12.5 | 13.6 | 14.1 | 15.2 | 15.5 | 15.7 |
| IMPROVING COMPETITIVENESS OF ECONOMY | | | | | | | | |
| INDUSTRY | | | | | | | | |
| | Volume of industrial products (in prices of 2015) | mil. Tajik somoni | 12173 | 13400 | 14700 | 16100 | 17700 | 19500 |
| | Increase in share of industry in GDP | % | 12.8 | 13.5 | 14.0 | 14.5 | 15.0 | 16.0 |
| | Number of industrial production personnel | thousand people | 68 | 75 | 80 | 85 | 90 | 100 |
| | Share of cotton fiber processing | % | 6.1 | 11 | 20 | 24 | 28 | 32 |
| | Share of cocoon processing | % | 23.7 | 25 | 27 | 30 | 35 | 40 |
| | Production of cotton fabrics | mil. m ² | 8.4 | 10 | 15 | 20 | 30 | 80 |
| | Cement production | thousand tons | 1409 | 1800 | 2000 | 2400 | 2800 | 3000 |
| | Production of construction bricks | mil. pieces | 113 | 130 | 140 | 145 | 150 | 155 |

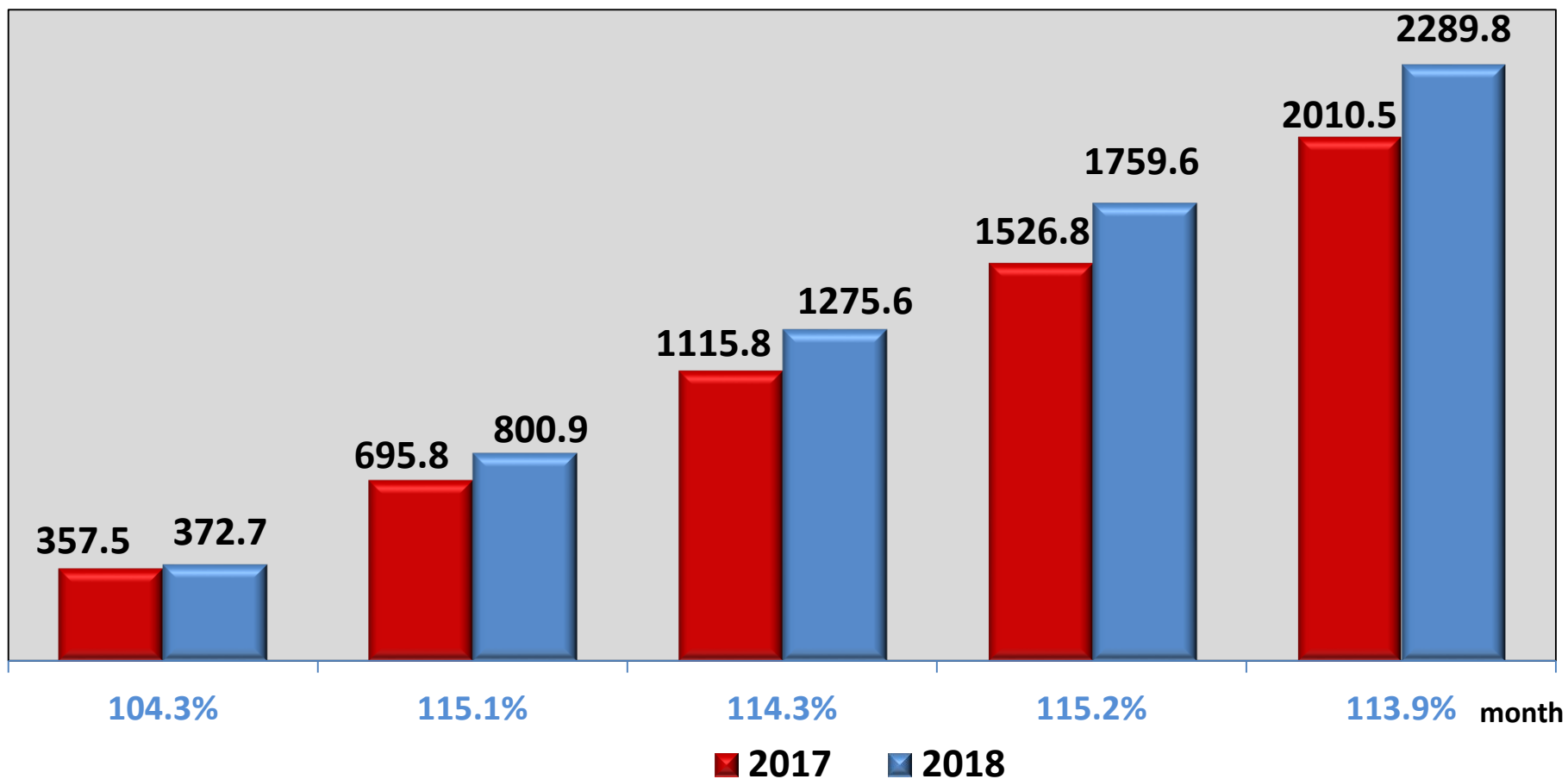
**List of new products in the industrial sector
in January–May 2018**

| # | List of products | Measurement unit | MAY | JANUARY–MAY | | | |
|---|----------------------------|------------------|----------|-------------|---------|-------|----------|
| | | | | 2018 | 2017 | % | (+;-) |
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 1 | Metal of grade #2 | ton | 20.7 | 50.8 | 0.0 | | 50.8 |
| 2 | Antimony regulus | ton | 415.9 | 1 515.1 | 819.6 | 184.9 | 695.5 |
| 3 | Gypsum plasterboard | thousand pieces | 218.9 | 1 004.8 | 402.0 | 250.0 | 602.8 |
| 4 | Lightweight brick | m3 | 1 168.6 | 5 295.6 | 5 136.0 | 103.1 | 159.6 |
| 5 | Rotband (premixed plaster) | ton | 24.4 | 112.1 | 67.8 | 165.3 | 44.3 |
| 6 | Bag | thousand pieces | 13 281.2 | 34 236.0 | 4 524.1 | 756.7 | 29 711.9 |
| 7 | Aluminum fluoride | ton | 0.0 | 857.7 | 0.0 | | 857.7 |
| 8 | Coagulant | ton | 290.2 | 762.0 | 0.0 | | 762.0 |
| 9 | Cryolite | ton | 0.0 | 136.0 | 0.0 | | 136.0 |

**Export of products from the country
in 5 months of 2018**

| | Measurement unit | Export of products in 5 months of | | Growth rate (percentage) | Difference (+;-) |
|---------------------------------------|--------------------------|--------------------------------------|----------------|-----------------------------|------------------|
| | | 2018 | 2017 | | |
| Total export from the country | mil. USD | 429.3 | 382.1 | 113.3% | 47.2 |
| | mil. Tajik somoni | 3 814.7 | 3 395.3 | 112.4% | 419.4 |
| INDUSTRIAL SECTOR | | | | | |
| Total in the industrial sector | mil. Tajik somoni | 2 768.0 | 2 270.9 | 121.9 | 497.1 |
| Ore industry | mil. Tajik somoni | 1 583.7 | 1 314.7 | 120.4 | 269.0 |
| Machine–building industry | mil. Tajik somoni | 727.5 | 620.2 | 117.2 | 107.3 |
| Light industry | mil. Tajik somoni | 236.7 | 193.9 | 122.0 | 42.8 |
| Construction materials sector | mil. Tajik somoni | 219.4 | 142.1 | 154.2 | 77.3 |
| Food industry | mil. Tajik somoni | 0.763 | | | |

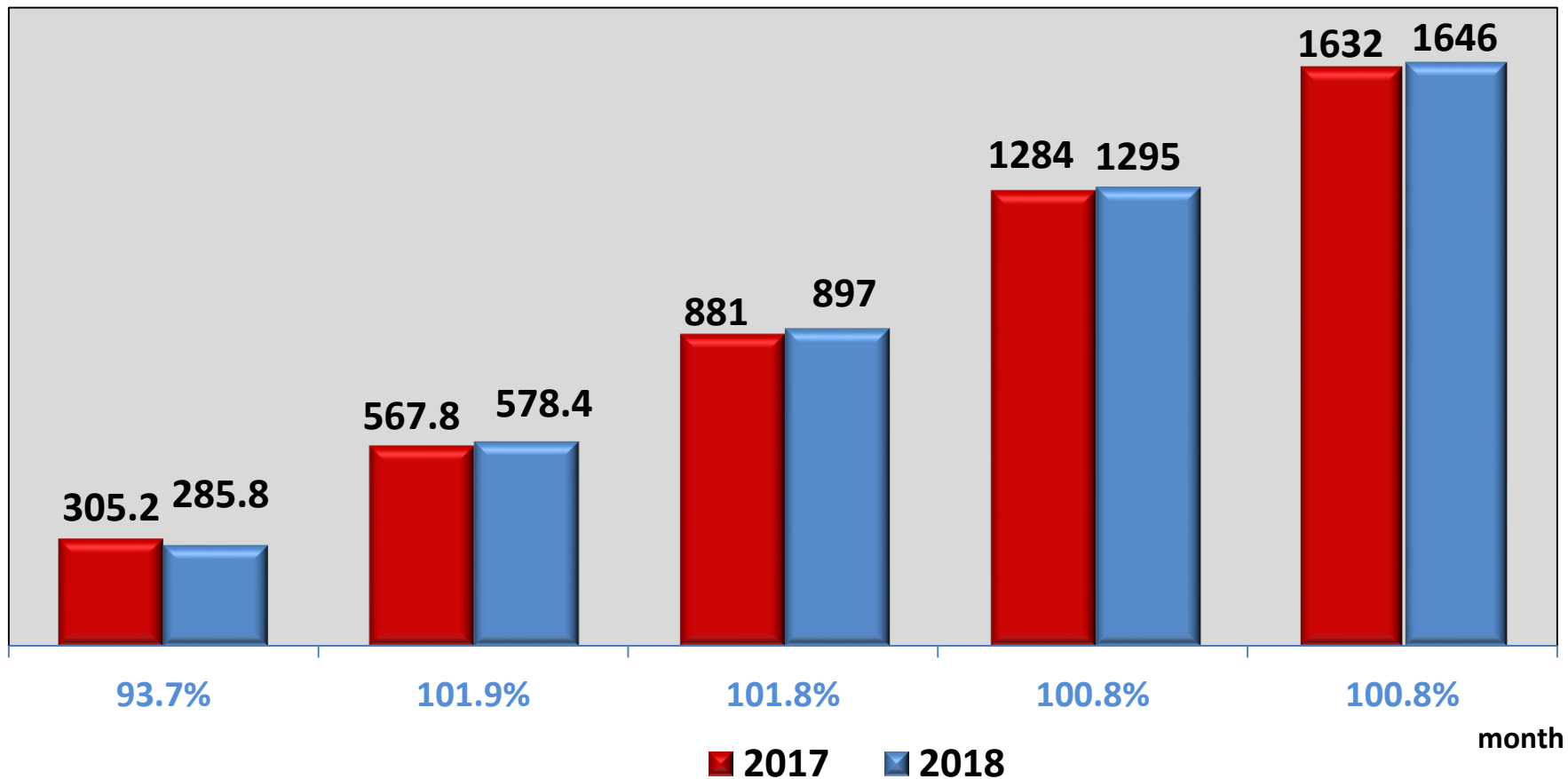
Mineral ore and precious stones sector in January-May 2018 (mil. Tajik somoni)



List of export products in sectors of ore industry in 5 months of 2018

| # | List of products | Measurement unit | January- May 2018 | January- May 2017 | % | + - |
|---|-------------------------|--------------------------|----------------------|----------------------|--------------|--------------|
| 1 | Total volume of metal-1 | kg | 0.112 | - | - | 0.112 |
| 2 | Total volume of metal-2 | kg | 1 148.5 | 771.3 | 148.9 | 377.2 |
| 3 | Plumbum dust | ton | 29 071.6 | 38 862.1 | 74.8 | -9 790.5 |
| 4 | Zinc dust | ton | 65 901.7 | 77 477.3 | 85.0 | -11 575.6 |
| 5 | Copper powder | ton | 5 822.2 | 4 103.6 | 141.8 | 1 718.6 |
| 6 | Antimony powder | ton | 25 650.7 | 30 955.0 | 82.8 | -5 304.3 |
| 7 | Antimony regulus | ton | 1 300.0 | 703.3 | 184.8 | 597.0 |
| | Total | mil. Tajik somoni | 1 583.7 | 1 314.7 | 120.4 | 269.0 |

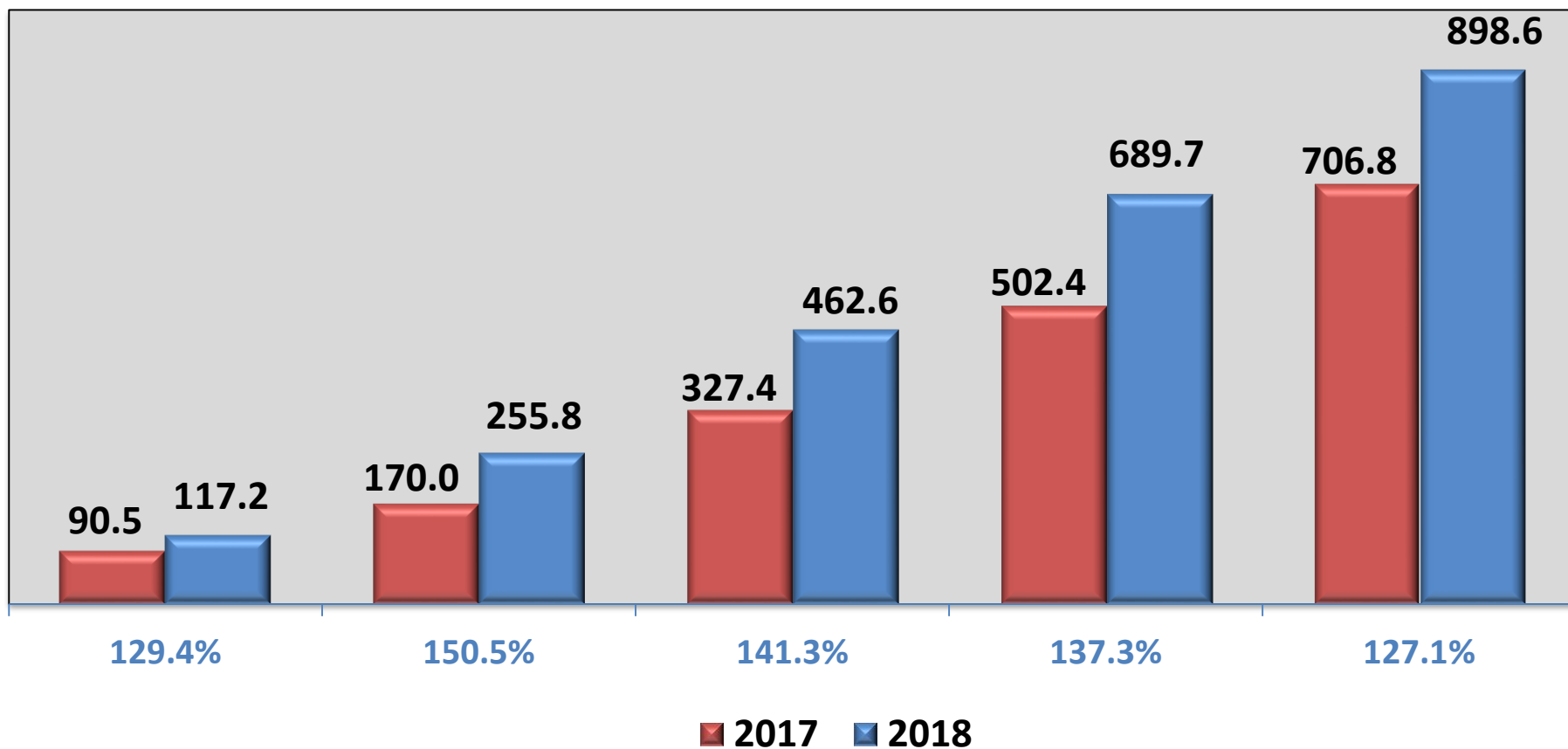
Food industry
in January–May 2018 (mil. Tajik somoni)



**List of export products of the food industry
in 5 months of 2018**

| # | List of products | Measurement unit | January–May 2018 |
|----------|-------------------------------------|------------------------------|-------------------------|
| 1 | Salt | Ton | 341.0 |
| 2 | Canned fruits and vegetables | Ton | 114.0 |
| 3 | Dry fruits | Ton | 8 494.3 |
| | Total | Thousand Tajik somoni | 763.5 |

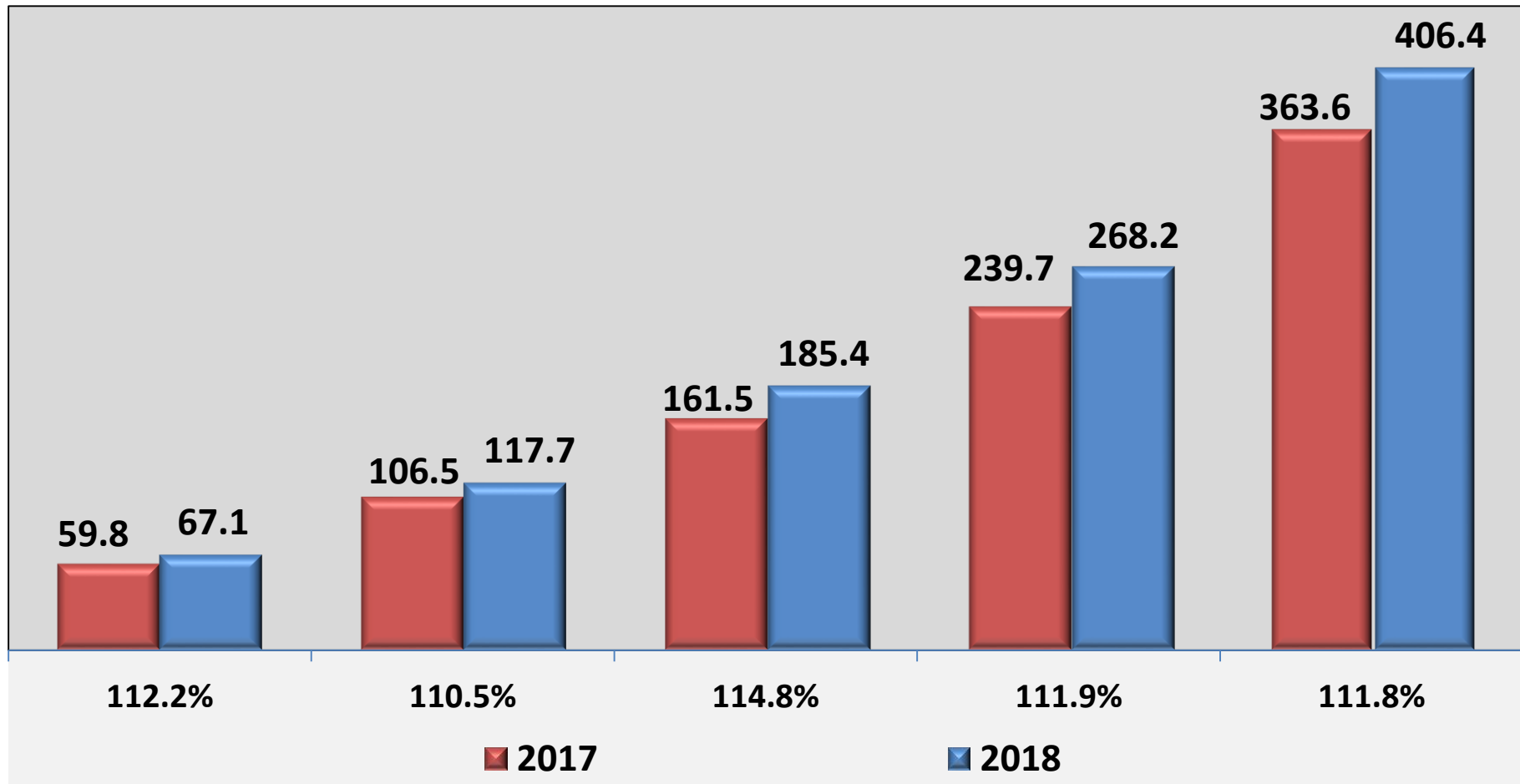
**Construction materials sector
in January–May 2018 (mil. Tajik somoni)**



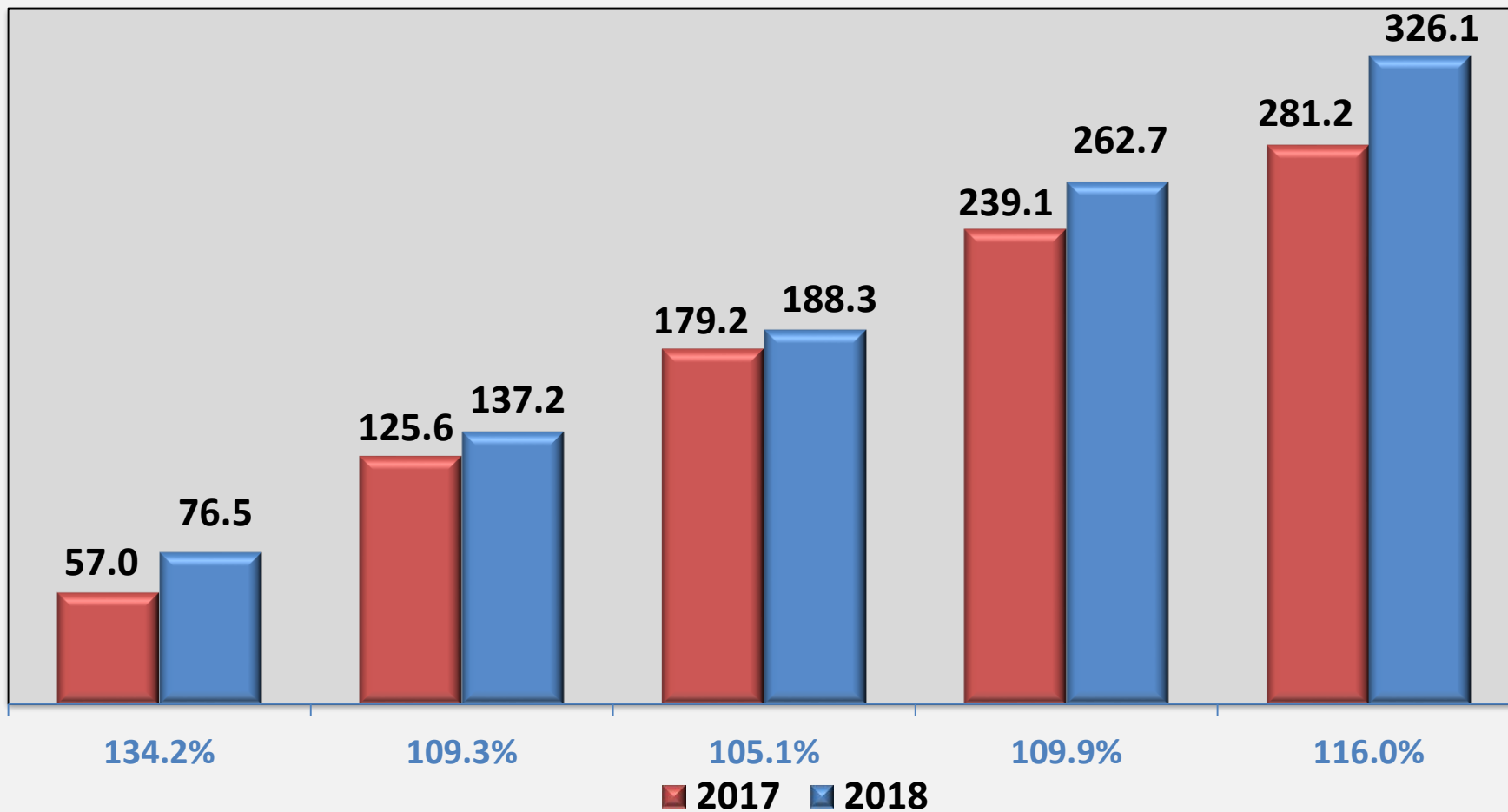
**List of export products of the construction
materials sector in 5 months of 2018**

| # | List of products | Measurement unit | January–May 2018 | January–May 2017 | % | + – |
|---|---------------------|--------------------------|------------------|------------------|--------------|-------------|
| 1 | Paintwork materials | ton | 64.8 | 43.1 | 148.8 | 21.7 |
| 2 | Cement | thousand ton | 566.1 | 343.6 | 165.0 | 222.5 |
| 3 | Gypsum plasterboard | thousand pieces | 141.4 | 12.8 | 11.0 M | 128.6 |
| 4 | Quartz sand | ton | 136.0 | 0.0 | 0.0 | 136.0 |
| | Total | mil. Tajik somoni | 219.4 | 142.1 | 154.2 | 77.3 |

**Volume of coal production
in January–May 2018 (thousand ton)**



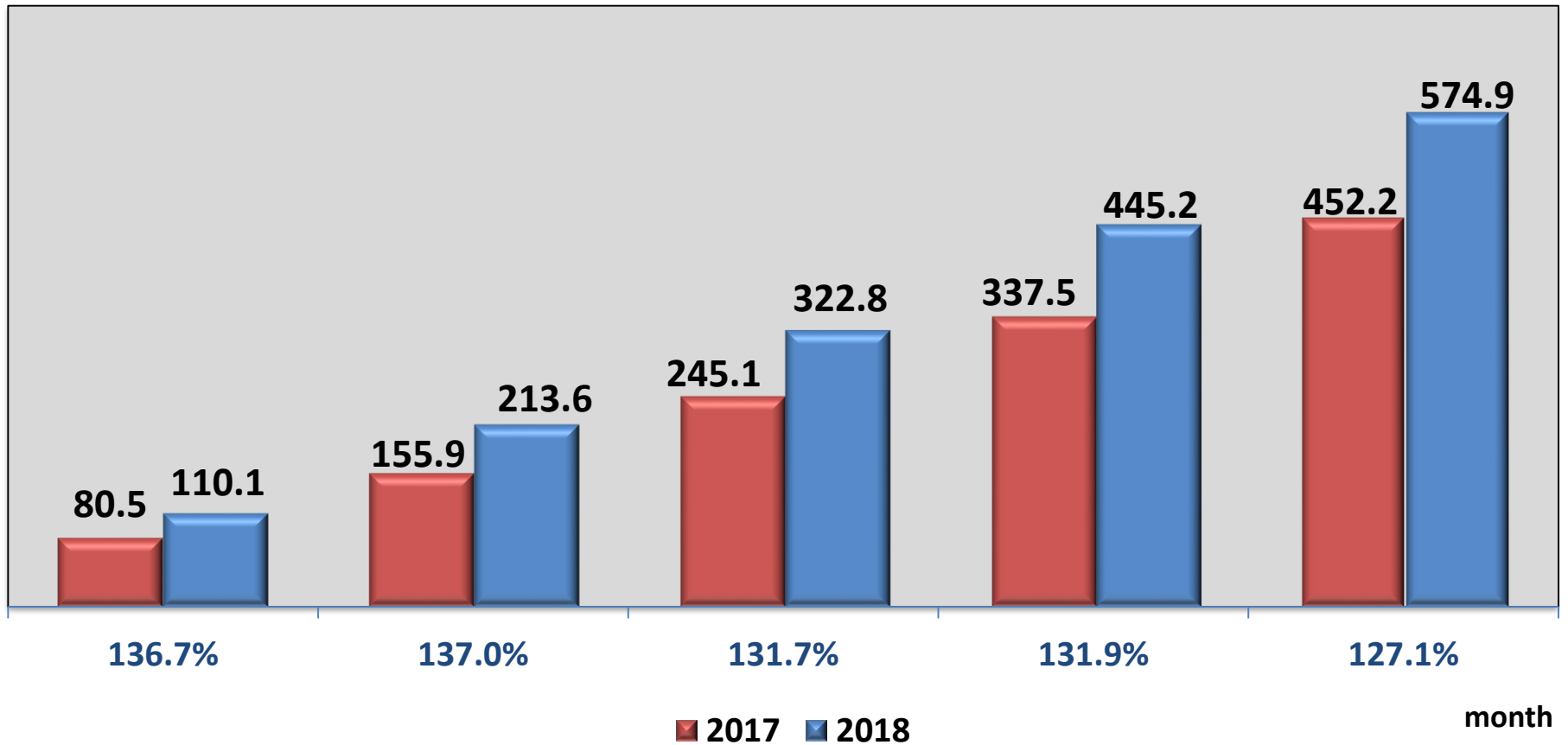
Light industry
in January–May 2018 (mil. Tajik somoni)



**List of export products of the
light industry in 5 months of 2018**

| # | List of products | Measurement unit | January–May | | +.- | % |
|---|-------------------|--------------------------|--------------|--------------|--------------|-------------|
| | | | 2018 | 2017 | | |
| 1 | Processed leather | piece | 181670 | 54684 | 126986 | 332.2 |
| 2 | Textile products | thousand Tajik somoni | 75953.7 | 54912.0 | 21041.7 | 138.3 |
| 3 | Cotton yarn | ton | 5915.8 | 3686.8 | 2229 | 160.5 |
| 4 | Socks | thousand pairs | 1797.9 | 1425.7 | 372.2 | 126.1 |
| 5 | Cotton fabric | thousand lineal meter | 631.5 | 574 | 57.5 | 110.0 |
| 6 | Yarn-dyed | ton | 59.1 | 463.4 | -404.3 | 12.8 |
| 7 | Silk yarn | ton | 23.2 | 15.7 | 7.5 | 147.8 |
| 8 | Knitted products | ton | 11 | 12.2 | -1.2 | 90.2 |
| 9 | Carpets and rugs | thousand square meter | 9.6 | 12.5 | -2.9 | 76.8 |
| | Total | mil. Tajik somoni | 236.7 | 193.9 | 122.0 | 42.8 |

**Machine-building industry
in January-May 2018 (mil. Tajik somoni)**



**List of export products of the machine–building
industry in 5 months of 2018**

| # | List of products | Measurement unit | 5 months of 2018 | 5 months of 2017 | Growth rate % | Difference +- |
|---|-----------------------|--------------------------|------------------|------------------|----------------|------------------|
| 1 | Primary aluminum | ton | 39 736.3 | 41 153.0 | 96.5 | -1 416.7 |
| 2 | Industrial explosives | ton | 72.0 | 72.0 | 100.0 | 0.0 |
| 3 | Aluminum shapes | ton | 190.9 | 20.0 | 954.5 | 170.9 |
| 4 | Metal wire | ton | 210.0 | 115.0 | 182.6 | 95.0 |
| 5 | Aluminum fluoride | ton | 509.4 | | | |
| 6 | Cryolite | ton | 60 | | | |
| | Total | mil. Tajik somoni | 4934.4 | 620.2 | 8 times | 4314.2 |

Summary information
on import of new machinery and technologies
in the industrial sector in January–May 2018

| # | Sectors | Amount (mil. Tajik somoni) |
|---|--|-------------------------------|
| | | 2018 |
| | TOTAL IN THE INDUSTRIAL SECTOR | 208.4 |
| 1 | Light industry | 101.8 |
| 2 | Food industry | 48.9 |
| 3 | Machine–building sector, defense and chemical industry | 27.7 |
| 4 | Coal–mining industry | 17.1 |
| 5 | Construction materials sector | 12.9 |

Thank you for your attention!

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